



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

|                                     |                      |  |                                 |
|-------------------------------------|----------------------|--|---------------------------------|
| <b>Age: 71</b>                      |                      | <b>JANET WRIGHT</b> , Petitioner, was Court appointed to represent the Conservatee on 08/04/09.  | <b>NEEDS/PROBLEMS/COMMENTS:</b> |
|                                     |                      |  |                                 |
|                                     |                      | <b>PUBLIC GUARDIAN</b> , was appointed as Conservator of the Estate on 11/27/06 and as Conservator of the Person and Estate on 04/11/08.   |                                 |
|                                     |                      |  |                                 |
| <b>Cont. from</b>                   |                      | Petitioner requests fees in connection with the representation of the Conservatee from 10/16/11 – 08/31/13.  |                                 |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b>  |  |                                 |
| <input checked="" type="checkbox"/> | <b>Verified</b>      | Petitioner <b>asks that she be paid</b> from the conservatorship estate <b>for 11.5 attorney hours @ \$300/hr. and .60 attorney hours @ \$200/hr. and 12.45 paralegal hours @ \$120/hr., plus costs in the amount of \$870.00 (for filing fees) for a total fee request of \$5,934.00.</b> |                                 |
| <input type="checkbox"/>            | <b>Inventory</b>     |  |                                 |
| <input type="checkbox"/>            | <b>PTC</b>           | Services are itemized by date and includes review of documents, communications with client, and court appearances.   |                                 |
| <input type="checkbox"/>            | <b>Not.Cred.</b>     |  |                                 |
| <input checked="" type="checkbox"/> | <b>Notice of Hrg</b> |  |                                 |
| <input checked="" type="checkbox"/> | <b>Aff.Mail</b>      |  |                                 |
| <input type="checkbox"/>            | <b>Aff.Pub.</b>      |  |                                 |
| <input type="checkbox"/>            | <b>Sp.Ntc.</b>       |  |                                 |
| <input type="checkbox"/>            | <b>Pers.Serv.</b>    |  |                                 |
| <input type="checkbox"/>            | <b>Conf. Screen</b>  |  |                                 |
| <input type="checkbox"/>            | <b>Letters</b>       |  |                                 |
| <input type="checkbox"/>            | <b>Duties/Supp</b>   |  |                                 |
| <input type="checkbox"/>            | <b>Objections</b>    |  |                                 |
| <input type="checkbox"/>            | <b>Video Receipt</b> |  |                                 |
| <input type="checkbox"/>            | <b>CI Report</b>     |  |                                 |
| <input type="checkbox"/>            | <b>9202</b>          |  |                                 |
| <input checked="" type="checkbox"/> | <b>Order</b>         |  |                                 |
| <input type="checkbox"/>            | <b>Aff. Posting</b>  |  |                                 |
| <input type="checkbox"/>            | <b>Status Rpt</b>    |  |                                 |
| <input type="checkbox"/>            | <b>UCCJEA</b>        |  |                                 |
| <input type="checkbox"/>            | <b>Citation</b>      |  |                                 |
| <input type="checkbox"/>            | <b>FTB Notice</b>    |  |                                 |
|                                     |                      |  | <b>Reviewed by:</b> JF          |
|                                     |                      |  | <b>Reviewed on:</b> 12/10/13    |
|                                     |                      |  | <b>Updates:</b>                 |
|                                     |                      |  | <b>Recommendation:</b>          |
|                                     |                      |  | <b>File 1 – Klein</b>           |

|                          |  |  |                                 |   |
|--------------------------|--|--|---------------------------------|---|
| <b>DOD: 8/25/12</b>      |  | <p><b>DELIA GONZALEZ</b> was appointed as Administrator of the estate with limited IAEA and with bond set at \$100,000.00 on 10/10/12.</p> <p>Bond was filed on 10/15/12.</p> <p>Letters issued on 10/15/12.</p> <p>Inventories and appraisals were filed totaling \$2,416,144.97.</p> <p>Additional bond of \$100,000.00 was filed on 2/1/13 (total bond amount is \$200,000.00).</p> <p>Order allowing full IAEA authority signed on 2/28/2013.</p> <p><b>Status Report filed on 11/21/13</b> states all assets of the estate have been inventoried. In addition to the task of paying estate obligations, assisting in the sale of estate property, the Administrator has worked diligently with the estate's accountant to resolve outstanding issues with the Internal Revenue Service (IRS) and the Employment Development Department (EDD).</p> <p>There are two outstanding litigation issues: (1) the parties to Francisco De La Mora vs. Irlybird, case no. 12CECG02162 have reached an agreement. (2) The Jesus Rivera vs. Delia Gonzalez case no. 12CEDB01695 is still in negotiations.</p> <p>The Decedent had an interest in 4 businesses (1) JDM Brokerage Inc. must remain open until the Jesus Rivera claim is settled. (2) JDM Transport Inc. has an outstanding EDD issue to resolve. (3) L&amp;M, Inc. has an outstanding IRS issue that must be resolved before the corporation can be sold or liquidated. (4) The sale of D.F. &amp; Associates was completed earlier this month and the administrator received the Decedent's share of the proceeds on 11/21/13.</p> <p style="text-align: center;"><b>Please see additional page</b></p> | <b>NEEDS/PROBLEMS/COMMENTS:</b> |   |
| <b>Cont. from 120613</b> |  |  |                                 |   |
| <b>Aff.Sub.Wit.</b>      |  |  |                                 |   |
| <b>Verified</b>          |  |  |                                 |   |
| <b>Inventory</b>         |  |  |                                 |   |
| <b>PTC</b>               |  |  |                                 |   |
| <b>Not.Cred.</b>         |  |  |                                 |   |
| <b>Notice of Hrg</b>     |  |  |                                 |   |
| <b>Aff.Mail</b>          |  |  |                                 |   |
| <b>Aff.Pub.</b>          |  |  |                                 |   |
| <b>Sp.Ntc.</b>           |  |  |                                 |   |
| <b>Pers.Serv.</b>        |  |  |                                 |   |
| <b>Conf. Screen</b>      |  |  |                                 |   |
| <b>Letters</b>           |  |  |                                 |   |
| <b>Duties/Supp</b>       |  |  |                                 |   |
| <b>Objections</b>        |  |  |                                 |   |
| <b>Video Receipt</b>     |  |  |                                 |   |
| <b>CI Report</b>         |  |  |                                 |   |
| <b>9202</b>              |  |  |                                 |   |
| <b>Order</b>             |  |  |                                 |   |
| <b>Aff. Posting</b>      |  |  |                                 |   |
| <b>Status Rpt</b>        |  |  |                                 |   |
| <b>UCCJEA</b>            |  |  |                                 |   |
| <b>Citation</b>          |  |  |                                 |   |
| <b>FTB Notice</b>        |  |  |                                 |   |
|                          |  |  |                                 | <p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 12/10/13</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 8A – De La Mora</b></p> |

**Status Report cont.** Decedent had an interest in 11 parcels of real property. All but one has been sold.

It is anticipated that the first account will ready for the court's review shortly after the first of the new year.

**Petition for Preliminary Distribution and for Allowance of Compensation to Administrator and Attorney for Extraordinary Fees [Prob. C. 11623, 10832, CRC 7.700, 7.702, 7.703]**

|                                     |                      |   |                                 |
|-------------------------------------|----------------------|---|---------------------------------|
| <b>DOD: 8/25/12</b>                 |                      | <b>DELIA GONZALEZ</b> , Administrator, is petitioner.   | <b>NEEDS/PROBLEMS/COMMENTS:</b> |
|                                     |                      |   |                                 |
|                                     |                      | <b>Petitioner requests</b> authorization to make preliminary distributions not to exceed 50% of the estate's value and for the payment of extraordinary fees to the petitioner and her attorney.  |                                 |
|                                     |                      |   |                                 |
| <b>Cont. from</b>                   |                      | Inventories and appraisals filed in the estate total \$1,912,817.40. The total value of all creditor's claims filed and served, liens, encumbrances recorded or known, and fees paid to date for property taxes, accounting, repairs, utilities etc. is approximately \$565,313.00. Therefore, the excess amount is approximately \$1,347,504.00, 50% of which is \$673,752.00. |                                 |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b>  |   |                                 |
| <input checked="" type="checkbox"/> | <b>Verified</b>      | The beneficiaries of the estate are the decedent's three minor children. <b>Petitioner requests the authority to distribute the sum of \$100,00.00 to each minor's guardianship estate</b> (see pages 24-26)  |                                 |
| <input type="checkbox"/>            | <b>Inventory</b>     |   |                                 |
| <input type="checkbox"/>            | <b>PTC</b>           | <b>Petitioner further requests the court allow payment of extraordinary fees to the Administrator and her attorney in the sum of \$2,000.00 each</b> for the sale of two parcels of real property.  |                                 |
| <input type="checkbox"/>            | <b>Not.Cred.</b>     |   |                                 |
| <input checked="" type="checkbox"/> | <b>Notice of Hrg</b> | In addition the <b>Petitioner request the court allow payments of extraordinary fees to the petitioner's attorney in the sum of \$3,234.00</b> (per itemization and declaration 10.78 hrs @ \$300/hr) for litigation activities associated with the estate.   |                                 |
| <input checked="" type="checkbox"/> | <b>Aff.Mail</b>      |   |                                 |
| <input type="checkbox"/>            | <b>Aff.Pub.</b>      |   |                                 |
| <input type="checkbox"/>            | <b>Sp.Ntc.</b>       |   |                                 |
| <input type="checkbox"/>            | <b>Pers.Serv.</b>    |   |                                 |
| <input type="checkbox"/>            | <b>Conf. Screen</b>  |   |                                 |
| <input type="checkbox"/>            | <b>Letters</b>       |   |                                 |
| <input type="checkbox"/>            | <b>Duties/Supp</b>   |   |                                 |
| <input type="checkbox"/>            | <b>Objections</b>    |   |                                 |
| <input type="checkbox"/>            | <b>Video Receipt</b> |   |                                 |
| <input type="checkbox"/>            | <b>CI Report</b>     |   |                                 |
| <input type="checkbox"/>            | <b>9202</b>          |   |                                 |
| <input checked="" type="checkbox"/> | <b>Order</b>         |   |                                 |
| <input type="checkbox"/>            | <b>Aff. Posting</b>  |   |                                 |
| <input type="checkbox"/>            | <b>Status Rpt</b>    |   |                                 |
| <input type="checkbox"/>            | <b>UCCJEA</b>        |   |                                 |
| <input type="checkbox"/>            | <b>Citation</b>      |   |                                 |
| <input type="checkbox"/>            | <b>FTB Notice</b>    |   |                                 |
|                                     |                      |   | <b>Reviewed by: KT</b>          |
|                                     |                      |   | <b>Reviewed on: 12/10/13</b>    |
|                                     |                      |   | <b>Updates:</b>                 |
|                                     |                      |   | <b>Recommendation:</b>          |
|                                     |                      |   | <b>File 8B – De La Mora</b>     |

|                                   |  |  |
|-----------------------------------|--|--|
| <b>DOD: 8/25/12</b>               | <b>DELIA GONZALEZ</b> was appointed as Administrator of the estate with limited IAEA and with bond set at \$100,000.00 on 10/10/12.  | <b>NEEDS/PROBLEMS/COMMENTS:</b>  |
|                                   | Bond was filed on 10/15/12.  |  |
|                                   | Letters issued on 10/15/12.  |  |
| <b>Cont. from 120613</b>          | Inventories and appraisals were filed totaling \$2,214,083.33.   |  |
| <b>Aff.Sub.Wit.</b>               | Additional bond of \$100,000.00 was filed on 2/1/13 (total bond amount is \$200,000.00).   |  |
| <b>Verified</b>                   | Order allowing full IAEA authority signed on 2/28/2013.  |  |
| <b>Inventory</b>                  | <b>Status Report filed on 11/21/13</b> states all assets of the estate have been inventoried. In addition to the task of paying estate obligations, assisting in the sale of estate property, the Administrator has worked diligently with the estate's accountant to resolve outstanding issues with the Internal Revenue Service (IRS) and the Employment Development Department (EDD).  |  |
| <b>PTC</b>                        | There are two outstanding litigation issues: (1) the parties to Francisco De La Mora vs. Irlybird, case no. 12CECG02162 have reached an agreement. (2) The Jesus Rivera vs. Delia Gonzalez case no. 12CEDB01695 is still in negotiations.  |  |
| <b>Not.Cred.</b>                  | The Decedent had an interest in 4 businesses (1) JDM Brokerage Inc. must remain open until the Jesus Rivera claim is settled. (2) JDM Transport Inc. has an outstanding EDD issue to resolve. (3) L&M, Inc. has an outstanding IRS issue that must be resolved before the corporation can be sold or liquidated. (4) The sale of D.F. & Associates was completed earlier this month and the administrator received the Decedent's share of the proceeds on 11/21/13. |  |
| <b>Notice of Hrg</b>              |  |  |
| <b>Aff.Mail</b>                   |  |  |
| <b>Aff.Pub.</b>                   |  |  |
| <b>Sp.Ntc.</b>                    |  |  |
| <b>Pers.Serv.</b>                 |  |  |
| <b>Conf. Screen</b>               |  |  |
| <b>Letters</b>                    |  |  |
| <b>Duties/Supp</b>                |  |  |
| <b>Objections</b>                 |  |  |
| <b>Video Receipt</b>              |  |  |
| <b>CI Report</b>                  |  |  |
| <b>9202</b>                       |  |  |
| <b>Order</b>                      |  |  |
| <b>Aff. Posting</b>               |  |  |
| <b>Status Rpt</b>                 |  |  |
| <b>UCCJEA</b>                     |  |  |
| <b>Citation</b>                   |  |  |
| <b>FTB Notice</b>                 |  |  |
| <b>Please see additional page</b> |  | <b>Reviewed by: KT</b><br><b>Reviewed on: 12/10/13</b><br><b>Updates:</b><br><b>Recommendation:</b><br><b>File 9A – De La Mora</b> |

**Status Report cont.** Decedent had an interest in 11 parcels of real property. All but one has been sold.

It is anticipated that the first account will ready for the court's review shortly after the first of the new year.

**Petition for Allowance of Extraordinary Fees to Representative and Attorney [Prob. C. 10832; CRC 7.700, 7.702; 7.703]**

|                                     |                      |  |                                 |
|-------------------------------------|----------------------|--|---------------------------------|
| <b>DOD: 8/25/12</b>                 |                      | <p><b>DELIA GONZALEZ</b>, Administrator, is petitioner.</p> <p>Petitioner requests authority to pay herself and her attorney extraordinary fees.</p> <p><b>Petitioner requests the court allow payment of extraordinary fees to the Administrator and her attorney in the sum of \$2,000.00 each</b> for the sale of two parcels of real property.</p> <p>In addition the <b>Petitioner request the court allow payments of extraordinary fees to the petitioner's attorney in the sum of \$5,736.00</b> (per itemization and declaration 17.92 hrs @ \$300/hr) for services in connection the decedents businesses and with litigation activities associated with the estate.</p> | <b>NEEDS/PROBLEMS/COMMENTS:</b> |
|                                     |                      |  |                                 |
|                                     |                      |  |                                 |
| <b>Cont. from</b>                   |                      |  |                                 |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b>  |  |                                 |
| <input checked="" type="checkbox"/> | <b>Verified</b>      |  |                                 |
| <input type="checkbox"/>            | <b>Inventory</b>     |  |                                 |
| <input type="checkbox"/>            | <b>PTC</b>           |  |                                 |
| <input type="checkbox"/>            | <b>Not.Cred.</b>     |  |                                 |
| <input checked="" type="checkbox"/> | <b>Notice of Hrg</b> |  |                                 |
| <input checked="" type="checkbox"/> | <b>Aff.Mail</b> W/   |  |                                 |
| <input type="checkbox"/>            | <b>Aff.Pub.</b>      |  |                                 |
| <input type="checkbox"/>            | <b>Sp.Ntc.</b>       |  |                                 |
| <input type="checkbox"/>            | <b>Pers.Serv.</b>    |  |                                 |
| <input type="checkbox"/>            | <b>Conf. Screen</b>  |  |                                 |
| <input type="checkbox"/>            | <b>Letters</b>       |  |                                 |
| <input type="checkbox"/>            | <b>Duties/Supp</b>   |  |                                 |
| <input type="checkbox"/>            | <b>Objections</b>    |  |                                 |
| <input type="checkbox"/>            | <b>Video Receipt</b> |  |                                 |
| <input type="checkbox"/>            | <b>CI Report</b>     |  |                                 |
| <input type="checkbox"/>            | <b>9202</b>          |  |                                 |
| <input checked="" type="checkbox"/> | <b>Order</b>         |  |                                 |
| <input type="checkbox"/>            | <b>Aff. Posting</b>  |  |                                 |
| <input type="checkbox"/>            | <b>Status Rpt</b>    |  |                                 |
| <input type="checkbox"/>            | <b>UCCJEA</b>        |  |                                 |
| <input type="checkbox"/>            | <b>Citation</b>      |  |                                 |
| <input type="checkbox"/>            | <b>FTB Notice</b>    |  |                                 |
|                                     |                      | <b>Reviewed by: KT</b><br><b>Reviewed on: 12/10/13</b><br><b>Updates:</b><br><b>Recommendation:</b><br><b>File 9B – De La Mora</b>   |                                 |



**10 Thaddeus C. Best (Estate)**  
**Atty Erlach, Mara M. (for Administrator Katrina Best Kendall)**  
**Atty Best, Yvette R. (pro per Petitioner)**

**Case No. 12CEPR00841**

**Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

|                                  |                      |  |                          |   |              |               |   |              |              |   |                     |   |
|----------------------------------|----------------------|--|--------------------------|---|--------------|---------------|---|--------------|--------------|---|---------------------|---|
|                                  |                      | <p><b>YVETTE BEST</b> is petitioner and requests appointment as Administrator without bond.</p> <p>Full IAEA - not published for</p> <p>Decedent died intestate.</p> <p>Residence: Sanger<br/>Publication: Need</p> <p><b>Estimated value of the estate:</b></p> <table> <tr> <td>Personal property</td> <td>-</td> <td>\$248,000.00</td> </tr> <tr> <td>Real property</td> <td>-</td> <td>\$240,000.00</td> </tr> <tr> <td><b>Total</b></td> <td>-</td> <td><b>\$488,000.00</b></td> </tr> </table> <p><b>Probate Referee: Rick Smith</b></p> | Personal property        | - | \$248,000.00 | Real property | - | \$240,000.00 | <b>Total</b> | - | <b>\$488,000.00</b> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. <b>Katrina Best Kendall</b> was appointed as Administrator of the estate on 11/26/12. <b>Therefore, there is no vacancy.</b></p> |
| Personal property                | -                    |  | \$248,000.00             |   |              |               |   |              |              |   |                     |   |
| Real property                    | -                    |  | \$240,000.00             |   |              |               |   |              |              |   |                     |   |
| <b>Total</b>                     | -                    |  | <b>\$488,000.00</b>      |   |              |               |   |              |              |   |                     |   |
| <b>Cont. from 092613, 103013</b> |                      |  |                          |   |              |               |   |              |              |   |                     |   |
| <input type="checkbox"/>         | <b>Aff.Sub.Wit.</b>  |  | <input type="checkbox"/> |   |              |               |   |              |              |   |                     |   |
| <input type="checkbox"/>         | <b>Verified</b>      |  | <input type="checkbox"/> |   |              |               |   |              |              |   |                     |   |
| <input type="checkbox"/>         | <b>Inventory</b>     |  | <input type="checkbox"/> |   |              |               |   |              |              |   |                     |   |
| <input type="checkbox"/>         | <b>PTC</b>           |  | <input type="checkbox"/> |   |              |               |   |              |              |   |                     |   |
| <input type="checkbox"/>         | <b>Not.Cred.</b>     |  | <input type="checkbox"/> |   |              |               |   |              |              |   |                     |   |
| <input type="checkbox"/>         | <b>Notice of Hrg</b> |  | <input type="checkbox"/> |   |              |               |   |              |              |   |                     |   |
| <input type="checkbox"/>         | <b>Aff.Mail</b>      |  | <input type="checkbox"/> |   |              |               |   |              |              |   |                     |   |
| <input type="checkbox"/>         | <b>Aff.Pub.</b>      |  | <input type="checkbox"/> |   |              |               |   |              |              |   |                     |   |
| <input type="checkbox"/>         | <b>Sp.Ntc.</b>       |  | <input type="checkbox"/> |   |              |               |   |              |              |   |                     |   |
| <input type="checkbox"/>         | <b>Pers.Serv.</b>    |  | <input type="checkbox"/> |   |              |               |   |              |              |   |                     |   |
| <input type="checkbox"/>         | <b>Conf. Screen</b>  |  | <input type="checkbox"/> |   |              |               |   |              |              |   |                     |   |
| <input type="checkbox"/>         | <b>Letters</b>       |  | <input type="checkbox"/> |   |              |               |   |              |              |   |                     |   |
| <input type="checkbox"/>         | <b>Duties/Supp</b>   |  | <input type="checkbox"/> |   |              |               |   |              |              |   |                     |   |
| <input type="checkbox"/>         | <b>Objections</b>    |  | <input type="checkbox"/> |   |              |               |   |              |              |   |                     |   |
| <input type="checkbox"/>         | <b>Video Receipt</b> |  | <input type="checkbox"/> |   |              |               |   |              |              |   |                     |   |
| <input type="checkbox"/>         | <b>CI Report</b>     |  | <input type="checkbox"/> |   |              |               |   |              |              |   |                     |   |
| <input type="checkbox"/>         | <b>9202</b>          |  | <input type="checkbox"/> |   |              |               |   |              |              |   |                     |   |
| <input type="checkbox"/>         | <b>Order</b>         |  | <input type="checkbox"/> |   |              |               |   |              |              |   |                     |   |
| <input type="checkbox"/>         | <b>Aff. Posting</b>  |  | <input type="checkbox"/> |   |              |               |   |              |              |   |                     |   |
| <input type="checkbox"/>         | <b>Status Rpt</b>    |  | <input type="checkbox"/> |   |              |               |   |              |              |   |                     |   |
| <input type="checkbox"/>         | <b>UCCJEA</b>        | <input type="checkbox"/>   |                          |   |              |               |   |              |              |   |                     |   |
| <input type="checkbox"/>         | <b>Citation</b>      | <input type="checkbox"/>   |                          |   |              |               |   |              |              |   |                     |   |
| <input type="checkbox"/>         | <b>FTB Notice</b>    | <input type="checkbox"/>   |                          |   |              |               |   |              |              |   |                     |   |
|                                  |                      | <p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 12/10/13</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 10 - Best</b></p>  |                          |   |              |               |   |              |              |   |                     |   |

**Petition for Order Approving Establishment of Special Needs Trust**

|                                     |                      |   |  |   |
|-------------------------------------|----------------------|---|--|---|
|                                     |                      | <p><b>HELEN WOODWARD</b>, guardian ad litem, is petitioner.</p> <p><b>Petitioner states</b> Daniel Kandarian is to receive \$50,000.00 as a result of a settlement of a dispute over the validity of the Wanda Kandarian Trust.</p> <p>Daniel Kandarian is disabled and received needs-based public benefits. Mr. Kandarian was struck by a car while riding while riding a motorcycle without a helmet in 1984, which seriously impaired both his physical and mental abilities. Mr. Kandarian requires a trust to provide for his care and to purchase a trailer for his personal dwelling.</p> <p>After payment of costs and attorney fees Mr. Kandarian will received approximately \$47,800.00. Petitioner seeks to establish a Special Needs Trust and an order that Petitioner is authorized to sign the proposed Special Needs Trust as grantor.</p> <p>Petitioner requests the Court establish the Daniel Kandarian Special Needs Trust (copy attached to petition).</p> <p>That <b>Tom Avedisian</b> and <b>Louise Avedisian</b>, first cousins of Daniel Kandarian shall service as co-trustee's without bond. That all statutory liens in favor of the Department of Health Services, Department of Mental Health, the State Department of Developmental Services, and any county, or city and county in California must first be satisfied pursuant to Probate Code §3604(d).</p> <p>That the Trustee provide the court with a biennial accounting and report beginning one year from the date the Court approves the establishment of the trust and every two years thereafter unless the ordered by the court to be more frequent.</p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>OFF CALENDAR.</b> Amended Petition filed and set for hearing on 1/6/2014.</p> |   |
| <b>Cont. from 101613, 111313</b>    |                      |   |  |   |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b>  |   |  |   |
| <input checked="" type="checkbox"/> | <b>Verified</b>      |   |  |   |
| <input type="checkbox"/>            | <b>Inventory</b>     |   |  |   |
| <input type="checkbox"/>            | <b>PTC</b>           |   |  |   |
| <input type="checkbox"/>            | <b>Not.Cred.</b>     |   |  |   |
| <input type="checkbox"/>            | <b>Notice of Hrg</b> |   |  | X |
| <input type="checkbox"/>            | <b>Aff.Mail</b>      |   |  | X |
| <input type="checkbox"/>            | <b>Aff.Pub.</b>      |   |  |   |
| <input type="checkbox"/>            | <b>Sp.Ntc.</b>       |   |  |   |
| <input type="checkbox"/>            | <b>Pers.Serv.</b>    |   |  |   |
| <input type="checkbox"/>            | <b>Conf. Screen</b>  |   |  |   |
| <input type="checkbox"/>            | <b>Letters</b>       |   |  |   |
| <input type="checkbox"/>            | <b>Duties/Supp</b>   |   |  |   |
| <input type="checkbox"/>            | <b>Objections</b>    |   |  |   |
| <input type="checkbox"/>            | <b>Video Receipt</b> |   |  |   |
| <input type="checkbox"/>            | <b>CI Report</b>     |   |  |   |
| <input type="checkbox"/>            | <b>9202</b>          |   |  |   |
| <input checked="" type="checkbox"/> | <b>Order</b>         |   |  |   |
| <input type="checkbox"/>            | <b>Aff. Posting</b>  |   |  |   |
| <input type="checkbox"/>            | <b>Status Rpt</b>    |   |  |   |
| <input type="checkbox"/>            | <b>UCCJEA</b>        |   |  |   |
| <input type="checkbox"/>            | <b>Citation</b>      |   |  |   |
| <input type="checkbox"/>            | <b>FTB Notice</b>    |   |  |   |

**Reviewed by: KT**

**Reviewed on: 12/10/13**

**Updates:**

**Recommendation:**

**File 13 – Kandarian**

|                                     |                      |   |  |
|-------------------------------------|----------------------|---|--|
| <b>DOD: July 27, 1997</b>           |                      | <p><b>FRANK VOLPA</b>, Executor, filed a petition for instructions on 8/30/2013. Mr. Volpa stated in his petition that although the order for final distribution had been entered in 2007 he had not yet distributed all the assets to the beneficiaries because of unforeseen tax issues. Mr. Volpa requested that the court allow him to pay himself and his attorney and possibly a CPA for work that needed to be done to allow the remaining assets to be distributed.</p> <p>On 10/3/13 the Court denied the Petition. Minute order from the hearing states the Court is not in a position to allow fees to be paid for what should have been done. The Court set this status hearing and ordered Frank Volpa to be personally present.</p> <p><b>Status Report filed on 12/9/13 states</b> as the court is aware Mr. Volpa has not distributed all the assets of the estate. Mr. Volpa is still in possession of assets that are distributable to the University of Montana and to the Sigma Chi Foundation.</p> <p>Since the last hearing Mr. Volpa's attorneys have contacted those organizations and are in the process of or obtaining receipts for assets that were distributed. The University of Montana acknowledged receipts of assets totaling \$352,470.36. The Sigma Chi Foundation has not yet provided detail of what they received.</p> <p>Mr. Volpa's attorneys have also been in contact with Vanguard. Vanguard holds an IRA with a current value of about \$179,000.00. Mr. Volpa is the named beneficiary but disclaimed any interest by document filed with the court on 5/26/2006. They are in the process of converting the account into an estate account in order to be able to distribute to the proper parties. It does not appear that the conversion will be taxable.</p> <p>Mr. Volpa's attorneys are preparing an account of activities since the 2007 order for distribution. <b>Mr. Volpa requests that the status on this matter be continued 4-6 weeks in order for his attorneys to complete the account and present a plan for distribution to the court.</b></p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> |
| <b>Cont. from 101713</b>            |                      |   |  |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b>  |   |  |
| <input checked="" type="checkbox"/> | <b>Verified</b>      |   |  |
| <input type="checkbox"/>            | <b>Inventory</b>     |   |  |
| <input type="checkbox"/>            | <b>PTC</b>           |   |  |
| <input type="checkbox"/>            | <b>Not.Cred.</b>     |   |  |
| <input type="checkbox"/>            | <b>Notice of Hrg</b> |   |  |
| <input type="checkbox"/>            | <b>Aff.Mail</b>      |   |  |
| <input type="checkbox"/>            | <b>Aff.Pub.</b>      |   |  |
| <input type="checkbox"/>            | <b>Sp.Ntc.</b>       |   |  |
| <input type="checkbox"/>            | <b>Pers.Serv.</b>    |   |  |
| <input type="checkbox"/>            | <b>Conf. Screen</b>  |   |  |
| <input type="checkbox"/>            | <b>Letters</b>       |   |  |
| <input type="checkbox"/>            | <b>Duties/Supp</b>   |   |  |
| <input type="checkbox"/>            | <b>Objections</b>    |   |  |
| <input type="checkbox"/>            | <b>Video Receipt</b> |   |  |
| <input type="checkbox"/>            | <b>CI Report</b>     |   |  |
| <input type="checkbox"/>            | <b>9202</b>          |   |  |
| <input type="checkbox"/>            | <b>Order</b>         |   |  |
| <input type="checkbox"/>            | <b>Aff. Posting</b>  |   |  |
| <input type="checkbox"/>            | <b>Status Rpt</b>    |   |  |
| <input type="checkbox"/>            | <b>UCCJEA</b>        |   |  |
| <input type="checkbox"/>            | <b>Citation</b>      |   |  |
| <input type="checkbox"/>            | <b>FTB Notice</b>    |   |  |

**Reviewed by: KT**  
**Reviewed on: 12/10/13**  
**Updates:**  
**Recommendation:**  
**File 16 – Hanson**

19 Antiwan Faulkner, Jr., Janae Faulkner, and  
Deshun Faulkner (GUARD/P)

Case No. 08CEPR00374

Atty Faulkner, Willie Faye (Pro Per – Paternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

|                 |   |  |   |
|-----------------|---|--|---|
| Antiwan, age 13 | <b><u>TEMPORARY ORDERS GRANTED AS TO</u></b>  |  | <b>NEEDS/PROBLEMS/COMMENTS:</b>   |
| Janae, age 8    | <b><u>JANAE FAULKNER AND DESHUN FAULKNER</u></b>  |  |   |
| Deshun, age 6   | <b><u>ONLY.</u></b>   |  | 1. The minor Antiwan (13) is a ward of the Juvenile Delinquency Court until 8-14-14 in 13CEJ600281-1. Therefore, Probate Guardianship is not appropriate for this minor. Petitioner may wish to inquire about guardianship through the Juvenile Court.  |
|                 | <b><u>TEMPORARY EXPIRES 12-12-13</u></b>  |  |   |
| Cont. from      | <b>WILLIE FAYE FAULKNER</b> , Paternal Grandmother, is Petitioner.  |  | 2. Need Proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:<br><ul style="list-style-type: none"> <li>• Antiwan Faulkner, Sr. (Father)</li> </ul> <b>Note:</b> Personally served on 12/02/2013 only 10 days prior to the hearing.<br><ul style="list-style-type: none"> <li>• Marion Mills (Mother)</li> </ul> <b>Note:</b> Personally served on 12/02/2013 only 10 days prior to the hearing. |
| Aff.Sub.Wit.    | Father: <b>ANTIWAN FAULKNER, SR.</b><br>- Personally served 12/02/2013  |  |   |
| ✓ Verified      | Mother: <b>MARION MILLS</b><br>- Personally served 12/02/2013   |  | 3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice of declaration of due diligence for:<br><ul style="list-style-type: none"> <li>• Maternal Grandfather (Unknown)</li> </ul>   |
| Inventory       | Paternal Grandfather: Deceased<br>Maternal Grandfather: Unknown<br>Maternal Grandmother: Roshell Mills,<br>Personally served on 11/29/2013  |  |   |
| PTC             | <b>Petitioner states</b> guardianship is needed so the mother won't come back and take the kids. She has nowhere to go. She comes and gets the children and leaves them with anyone for days at a time. Antiwan needs to be in school. Petitioner states that the children are homeless and their mother loses her apartment every three months. She states the mother only keeps the children for welfare. |  | <b>Reviewed by:</b> LV  |
| Not.Cred.       | <b>Court Investigator Jennifer Daniel's report filed 12/06/2013.</b>  |  |   |
| ✓ Notice of Hrg |   |  | <b>Reviewed on:</b> 12/10/2013  |
| ✓ Aff.Mail      | w/  |  |   |
| Aff.Pub.        |   |  | <b>Updates:</b>   |
| Sp.Ntc.         |   |  |   |
| ✓ Pers.Serv.    | w/  |  | <b>Recommendation:</b>  |
| ✓ Conf. Screen  |   |  |   |
| ✓ Letters       |   |  | <b>File 19 – Faulkner</b>   |
| ✓ Duties/Supp   |   |  |   |
| Objections      |   |  |   |
| Video Receipt   |   |  |   |
| ✓ CI Report     |   |  |   |
| 9202            |   |  |   |
| ✓ Order         |   |  |   |
| Aff. Posting    |   |  |   |
| Status Rpt      |   |  |   |
| ✓ UCCJEA        |   |  |   |
| Citation        |   |  |   |
| FTB Notice      |   |  |   |

**20 Elijah & Elaina Vasquez (GUARD/P)**

Case No. 11CEPR00584

Atty Elizondo, Rebecca (pro per Co-Guardian)  
 Atty Elizondo, Abraham (pro per Co-Guardian)  
 Atty Elizondo, Lisa (pro per Co-Guardian)  
 Atty Vasquez, Elizabeth (pro per Mother)  
 Atty Vasquez, Michael Jay (pro per Father)

**Hearing Re: Visitation**

|                      |  |                                 |
|----------------------|--|---------------------------------|
| <b>Elijah age: 9</b> | <p><b>ELIZABETH VASQUEZ</b>, mother, petitioned the court regarding visitation stating the guardians were not fulfilling their duties and caretakers. They were not following the court's orders which granted her telephone visitation on Mondays and Thursdays and visitation two hours per week at CYS.</p> <p><b>REBECCA ELIZONDO</b>, maternal aunt, <b>ABRAHAM ELIZONDO</b>, maternal grandfather and, <b>LISA ELIZONDO</b>, maternal grandmother, and co-guardians also petitioned the court regarding visitation. In their petition the guardian's alleged the parents were a danger and threat to the children. The Family Court granted permanent restraining orders protecting the children from their respective parents, however the Family Court deferred the issue of the parents having visitation with the children to the Probate Court.</p> <p>Father: <b>MICHAEL JAY VASQUEZ</b></p> <p><b>Minute order dated 9/12/13 from the Court Trial Re: Visitation states</b> Judge Oliver orders continuation of therapeutic visits for ninety (90) days at which time the court continues the visitation hearing. Dr. Taylor, Dr. Punnett and CYS are to provide a confidential letter to Judge Robert Oliver regarding the progress and comfort level.</p> | <b>NEEDS/PROBLEMS/COMMENTS:</b> |
| <b>Elaina age: 7</b> |  |                                 |
|                      |  |                                 |
|                      |  |                                 |
| <b>Cont. from</b>    |  |                                 |
| <b>Aff.Sub.Wit.</b>  |  |                                 |
| <b>Verified</b>      |  |                                 |
| <b>Inventory</b>     |  |                                 |
| <b>PTC</b>           |  |                                 |
| <b>Not.Cred.</b>     |  |                                 |
| <b>Notice of Hrg</b> |  |                                 |
| <b>Aff.Mail</b>      |  |                                 |
| <b>Aff.Pub.</b>      |  |                                 |
| <b>Sp.Ntc.</b>       |  |                                 |
| <b>Pers.Serv.</b>    |  |                                 |
| <b>Conf. Screen</b>  |  |                                 |
| <b>Letters</b>       |  |                                 |
| <b>Duties/Supp</b>   |  |                                 |
| <b>Objections</b>    |  |                                 |
| <b>Video Receipt</b> |  |                                 |
| <b>CI Report</b>     |  |                                 |
| <b>9202</b>          |  |                                 |
| <b>Order</b>         |  |                                 |
| <b>Aff. Posting</b>  |  |                                 |
| <b>Status Rpt</b>    |  |                                 |
| <b>UCCJEA</b>        |  |                                 |
| <b>Citation</b>      |  |                                 |
| <b>FTB Notice</b>    |  |                                 |
|                      | <b>Reviewed by: KT</b><br><b>Reviewed on: 12/10/13</b><br><b>Updates:</b><br><b>Recommendation:</b><br><b>File 20 – Vasquez</b>  |                                 |

**Letter from Laura Laird, MS, Registered MFT Intern at Comprehensive Youth Services dated 11/13/13 concludes** that after observing Ms. Vasquez and the children during 14 therapeutic visits Ms. Laird has observed both children as being comfortable with Ms. Vasquez as evidenced by them communicating openly with Ms. Vasquez, inviting her into their play, asking for help when needed and playing closely with her, even leaning against her occasionally. Elijah and Elaina Vasquez have not displayed any signs of distress since the visits were shortened.

**Order After Hearing dated 3/11/2013 ordered:**

1. Neither parent shall have telephone communication with the minor children.
2. The parents shall have separate therapeutic visitation through Comprehensive Youth Services or a comparable agency that provides therapeutic visitation with the children. All therapeutic visitation shall be arranged by the agency and/or therapeutic counselor with dates and times to be arranged by the agency and/or therapeutic counselor.
3. The children's therapists shall each provide the Court and the Court Investigator with a letter regarding the children's progress in therapy, any issues pertinent and relevant regarding the children's contact with their parents, and any other issues the therapist deems pertinent. The letters shall be provided to the court prior to July 11, 2013.
4. The mother and/or father shall provide the Court Investigator proof of any mental health treatment they are engaged in or have engaged in.
5. The parties shall not discuss the substance of this matter around the children.

**Status Hearing Re: Receipt of Assets from the Estate**

|                          |  |   |  |
|--------------------------|--|---|--|
| <b>Age: 18 years</b>     |  | <p><b>DELIA GONZALEZ</b>, paternal aunt, <b>RAFAEL DE LA MORA MARTIN</b> and <b>MARIA DE JESUS GOMEZ MUNOZ</b>, paternal grandparents were appointed guardians of the person on 10/31/12.</p> <p><b>DELIA GONZALEZ</b> was appointed guardian of the estate on 10/31/12.</p> <p>Letters issued on 10/31/12.</p> <p>This status hearing was set to inform the court of the status of the assets to be received from the estates of the minor's deceased parents Lorena De La Mora (page 8) and Francisco De La Mora (page 9).</p> <p><b>Status Report filed on 12/6/13 states</b> no assets have been received from the estates of the minor's deceased parents.</p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> |
|                          |  |   |  |
|                          |  |   |  |
|                          |  |   |  |
| <b>Cont. from 120613</b> |  |   |  |
| <b>Aff.Sub.Wit.</b>      |  |   |  |
| <b>Verified</b>          |  |   |  |
| <b>Inventory</b>         |  |   |  |
| <b>PTC</b>               |  |   |  |
| <b>Not.Cred.</b>         |  |   |  |
| <b>Notice of Hrg</b>     |  |   |  |
| <b>Aff.Mail</b>          |  |   |  |
| <b>Aff.Pub.</b>          |  |   |  |
| <b>Sp.Ntc.</b>           |  |   |  |
| <b>Pers.Serv.</b>        |  |   |  |
| <b>Conf. Screen</b>      |  |   |  |
| <b>Letters</b>           |  |   |  |
| <b>Duties/Supp</b>       |  |   |  |
| <b>Objections</b>        |  |   |  |
| <b>Video Receipt</b>     |  |   |  |
| <b>CI Report</b>         |  |   |  |
| <b>9202</b>              |  |   |  |
| <b>Order</b>             |  |   |  |
| <b>Aff. Posting</b>      |  |   |  |
| <b>Status Rpt</b>        |  |   |  |
| <b>UCCJEA</b>            |  |   |  |
| <b>Citation</b>          |  |   |  |
| <b>FTB Notice</b>        |  |   |  |
|                          |  | <p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 12/10/13</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 24 – De La Mora</b></p>   |  |

Status Hearing Re: Receipt of Assets from the Estate

|                   |  |   |  |
|-------------------|--|---|--|
| Age: 16 years     |  | <p><b>DELIA GONZALEZ</b>, paternal aunt, <b>RAFAEL DE LA MORA MARTIN</b> and <b>MARIA DE JESUS GOMEZ MUNOZ</b>, paternal grandparents were appointed guardians of the person on 10/31/12.</p> <p><b>DELIA GONZALEZ</b> was appointed guardian of the estate on 10/31/12.</p> <p>Letters issued on 10/31/12.</p> <p>This status hearing was set to inform the court of the status of the assets to be received from the estates of the minor's deceased parents Lorena De La Mora (page 8) and Francisco De La Mora (page 9).</p> <p><b>Status Report filed on 12/6/13 states</b> no assets have been received from the estates of the minor's deceased parents.</p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> |
| Cont. from 120613 |  |   |  |
| Aff.Sub.Wit.      |  |   |  |
| Verified          |  |   |  |
| Inventory         |  |   |  |
| PTC               |  |   |  |
| Not.Cred.         |  |   |  |
| Notice of Hrg     |  |   |  |
| Aff.Mail          |  |   |  |
| Aff.Pub.          |  |   |  |
| Sp.Ntc.           |  |   |  |
| Pers.Serv.        |  |   |  |
| Conf. Screen      |  |   |  |
| Letters           |  |   |  |
| Duties/Supp       |  |   |  |
| Objections        |  |   |  |
| Video Receipt     |  |   |  |
| CI Report         |  |   |  |
| 9202              |  |   |  |
| Order             |  |   |  |
| Aff. Posting      |  |   |  |
| Status Rpt        |  |   |  |
| UCCJEA            |  |   |  |
| Citation          |  |   |  |
| FTB Notice        |  |   |  |
|                   |  | <p>Reviewed by: KT</p> <p>Reviewed on: 12/10/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 25 – De La Mora</p>  |  |



**Status Hearing Re: Receipt of Assets from the Estate**

|                              |                      |   |                                 |                              |                 |                        |                             |
|------------------------------|----------------------|---|---------------------------------|------------------------------|-----------------|------------------------|-----------------------------|
| <b>Age: 13 years</b>         |                      | <p><b>DELIA GONZALEZ</b>, paternal aunt, <b>RAFAEL DE LA MORA MARTIN</b> and <b>MARIA DE JESUS GOMEZ MUNOZ</b>, paternal grandparents were appointed guardians of the person on 10/31/12.</p> <p><b>DELIA GONZALEZ</b> was appointed guardian of the estate on 10/31/12.</p> <p>Letters issued on 10/31/12.</p> <p>This status hearing was set to inform the court of the status of the assets to be received from the estates of the minor's deceased parents Lorena De La Mora (page 8) and Francisco De La Mora (page 9).</p> <p><b>Status Report filed on 12/6/13 states</b> no assets have been received from the estates of the minor's deceased parents.</p> | <b>NEEDS/PROBLEMS/COMMENTS:</b> |                              |                 |                        |                             |
|                              |                      |   |                                 |                              |                 |                        |                             |
|                              |                      |   |                                 |                              |                 |                        |                             |
|                              |                      |   |                                 |                              |                 |                        |                             |
| <b>Cont. from 120613</b>     |                      |   |                                 |                              |                 |                        |                             |
| <input type="checkbox"/>     | <b>Aff.Sub.Wit.</b>  |   |                                 |                              |                 |                        |                             |
| <input type="checkbox"/>     | <b>Verified</b>      |   |                                 |                              |                 |                        |                             |
| <input type="checkbox"/>     | <b>Inventory</b>     |   |                                 |                              |                 |                        |                             |
| <input type="checkbox"/>     | <b>PTC</b>           |   |                                 |                              |                 |                        |                             |
| <input type="checkbox"/>     | <b>Not.Cred.</b>     |   |                                 |                              |                 |                        |                             |
| <input type="checkbox"/>     | <b>Notice of Hrg</b> |   |                                 |                              |                 |                        |                             |
| <input type="checkbox"/>     | <b>Aff.Mail</b>      |   |                                 |                              |                 |                        |                             |
| <input type="checkbox"/>     | <b>Aff.Pub.</b>      |   |                                 |                              |                 |                        |                             |
| <input type="checkbox"/>     | <b>Sp.Ntc.</b>       |   |                                 |                              |                 |                        |                             |
| <input type="checkbox"/>     | <b>Pers.Serv.</b>    |   |                                 |                              |                 |                        |                             |
| <input type="checkbox"/>     | <b>Conf. Screen</b>  |   |                                 |                              |                 |                        |                             |
| <input type="checkbox"/>     | <b>Letters</b>       |   |                                 |                              |                 |                        |                             |
| <input type="checkbox"/>     | <b>Duties/Supp</b>   |   |                                 |                              |                 |                        |                             |
| <input type="checkbox"/>     | <b>Objections</b>    |   |                                 |                              |                 |                        |                             |
| <input type="checkbox"/>     | <b>Video Receipt</b> |   |                                 |                              |                 |                        |                             |
| <input type="checkbox"/>     | <b>CI Report</b>     |   |                                 |                              |                 |                        |                             |
| <input type="checkbox"/>     | <b>9202</b>          |   |                                 |                              |                 |                        |                             |
| <input type="checkbox"/>     | <b>Order</b>         |   |                                 |                              |                 |                        |                             |
| <input type="checkbox"/>     | <b>Aff. Posting</b>  |   |                                 |                              |                 |                        |                             |
| <input type="checkbox"/>     | <b>Status Rpt</b>    |   |                                 |                              |                 |                        |                             |
| <input type="checkbox"/>     | <b>UCCJEA</b>        |   |                                 |                              |                 |                        |                             |
| <input type="checkbox"/>     | <b>Citation</b>      |   |                                 |                              |                 |                        |                             |
| <input type="checkbox"/>     | <b>FTB Notice</b>    |   |                                 |                              |                 |                        |                             |
|                              |                      | <table border="1"> <tr> <td><b>Reviewed by: KT</b></td> </tr> <tr> <td><b>Reviewed on: 12/10/13</b></td> </tr> <tr> <td><b>Updates:</b></td> </tr> <tr> <td><b>Recommendation:</b></td> </tr> <tr> <td><b>File 26 – De La Mora</b></td> </tr> </table>  | <b>Reviewed by: KT</b>          | <b>Reviewed on: 12/10/13</b> | <b>Updates:</b> | <b>Recommendation:</b> | <b>File 26 – De La Mora</b> |
| <b>Reviewed by: KT</b>       |                      |   |                                 |                              |                 |                        |                             |
| <b>Reviewed on: 12/10/13</b> |                      |   |                                 |                              |                 |                        |                             |
| <b>Updates:</b>              |                      |   |                                 |                              |                 |                        |                             |
| <b>Recommendation:</b>       |                      |   |                                 |                              |                 |                        |                             |
| <b>File 26 – De La Mora</b>  |                      |   |                                 |                              |                 |                        |                             |